

# Investor Loan Application

## PART ONE: Borrower Information (co-borrower complete separate application)

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ Middle Init: \_\_\_\_\_ Date: \_\_\_\_\_

SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Married:  Yes  No

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ County: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Employment Status:  Employed  Self Employed  Retired  Other: \_\_\_\_\_

Current Employer/Business Name: \_\_\_\_\_

Start Date: \_\_\_\_\_ Business Phone: \_\_\_\_\_ Mgr. Name: \_\_\_\_\_

Position/Duties: \_\_\_\_\_ Gross Monthly Income: \_\_\_\_\_

Previous Employer/Business Name: \_\_\_\_\_

Start & End Date: \_\_\_\_\_ Type of Business: \_\_\_\_\_

Position/Duties: \_\_\_\_\_ Gross Monthly Income: \_\_\_\_\_

## PART TWO: Assets

Total Liquid Cash Assets: \$ \_\_\_\_\_ Other Assets: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Sources: Checking: \$ \_\_\_\_\_ Savings: \$ \_\_\_\_\_ IRA: \$ \_\_\_\_\_ Stocks: \$ \_\_\_\_\_

## PART THREE: Buyers Experience

Years of experience in Real Estate Investing: \_\_\_\_\_ Years of Construction/Rehab experience: \_\_\_\_\_

Number of properties bought/sold: \_\_\_\_\_ Number of current projects: \_\_\_\_\_ Number of completed projects in last 24 months: \_\_\_\_\_

Total properties currently owned: \_\_\_\_\_ Total rented: \_\_\_\_\_ Total vacant: \_\_\_\_\_ Total pending sale: \_\_\_\_\_

Private Mortgage Balances: \$ \_\_\_\_\_ Are you working with a partner?  Yes  No *If yes, they must fill out borrower info sheet.*

## PART FOUR: Strategy for Proposed Secured Investment Lending Financed Property

Property price range: \$ \_\_\_\_\_ to \$ \_\_\_\_\_ Loan Amount Requested: \$ \_\_\_\_\_ Down payment: \$ \_\_\_\_\_

Exit strategy:  Rehab and Rent  Rehab and Sell  Rehab and Lease Option

Property Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ County: \_\_\_\_\_

ARV: \$ \_\_\_\_\_ Rehab Est: \$ \_\_\_\_\_ Purchase Price: \$ \_\_\_\_\_ Refinance:  Yes  No



FILL OUT FORM AND EMAIL ALONG WITH REQUIRED ATTACHMENTS TO: [Loans@SecuredInvestmentLending.com](mailto:Loans@SecuredInvestmentLending.com)

483 Montgomery Place ■ Altamonte Springs, FL 32714 ■ [www.securedinvestmentlending.com](http://www.securedinvestmentlending.com)

Toll Free: 855-485-9032 ■ Office: 407-878-2830 ■ Fax: 407-878-2831 ■ NMLS # 398266

FORM 1215-07-11-18

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## PART FIVE: Borrower Acknowledgement:

In applying for a loan or prequalification, I/we have made various statements about my/our income, assets, experience and other pertinent information Secured Investment Lending Corp. is relying upon for final loan approval. Secured Investment Lending Corp. reserves the right to change the terms & conditions of any approval subject to the validity of the information provided to us. We understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make false statements when applying for this mortgage, as applicable under the terms and provisions of Title 18, United States Code, Section 1014. We authorize Secured Investment Lending Corp. and their affiliates to verify any statements made or information provided, including obtaining a background check and copy of my/our credit report. We understand this will be used for the purpose of purchasing investment Real Estate Property. We understand that completion of this form does not guarantee loan approval. Loan terms will be based off of credit score, appraisal and the rehab report.

Borrower  
Signature \_\_\_\_\_

Co-Borrower  
Signature \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

## LOAN APPLICATION CHECKLIST

- Completed and signed "Loan application"
- Legible color copy of borrowers' valid Driver License or passport
- Last 2 months bank statements, all pages, that evidence sufficient cash to close, plus 20% of the rehab and 3 months payments in reserves
- Corporation documents to include Operating Agreement, if corporation, then corporate resolution and state filing documents.
- Executed contract (*if available*).
- Rehab cost breakdown.

*Additional documentation may be required.*

Please e-mail completed application along with additional documentation to:

**LOANS@SecuredInvestmentLending.com**

or fax to **407-878-2831**, thank you.



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